

RESTRICTED SECURITIES

Issued Securities:

The Company has the following securities on issue:

Number	Class
289,721,607	Ordinary Shares (listed)
3,188,613	Ordinary Shares (restricted)
7,266,687	Options expiring 30-May-20 and exercisable at \$0.10 each
31,630,385	Options expiring 31-May-20 and exercisable at \$0.40 each
2,000,000	Options expiring 18-Jun-20 and exercisable at \$0.14 each
3,000,000	Options expiring 19-Jun-20 and exercisable at \$0.21 each
4,000,000	Class A Performance Rights
4,000,000	Class B Performance Rights
6,000,000	Class C Performance Rights
2,000,000	Class D Performance Rights (restricted)
4,000,000	Class E Performance Rights (restricted)
6,000,000	Class F Performance Rights (restricted)
1,850,000	Class A Performance Shares (restricted)
2,200,000	Class B Performance Shares (restricted)
2,350,000	Class C Performance Shares (restricted)
6,250,000	Class D Performance Shares (restricted)
3,200,000	Class E Performance Shares (restricted)

Restricted Securities:

The following securities in Global Energy Ventures Ltd included above, have been issued and are subject to ASX restriction:

Restricted for 12 months from their date of issue:

- 2,419,379 ordinary shares
- 1,850,000 Class A performance shares
- 2,200,000 Class B performance shares
- 2,350,000 Class C performance shares
- 6,250,000 Class D performance shares
- 3,200,000 Class E performance shares

These securities were issued on 7 December 2017.

Restricted for 24 months from the date of reinstatement to official quotation of the Company's securities:

- 769,234 ordinary shares
- 2,000,000 Class D performance rights
- 4,000,000 Class E performance rights
- 6,000,000 Class F performance rights

Jack Toby
Company Secretary
7 December 2017